

We invite you to invest in the development of a promising private clinics chain in Uzbekistan



Project overview

Project scope

- Nine large clinics, with in-house diagnostic equipment and laboratory, offering medical consultations and wide range of diagnostic services

Geography

- 7 out of the 14 regions of the Republic of Uzbekistan

Financing

- 14 USD mn

Timeline

- 2018 – development of the chain expansion concept, premises renovation, equipment procurement (1st wave)
- 2019 – launch of the 1st wave clinics, premises renovation, equipment purchases (2nd wave)
- 2020 – launch of the 2nd wave clinics

Investment terms

- Investor will have ownership of the entire business

Risk adjusted investor NPV **8 USD mn**

IRR USD **17%**

Business model: large clinics offering consultations by GPs and specialists, as well as a wide range of diagnostic services



Diagnostics department:

- Ultrasound
- MRI
- CT
- X-ray
- Endoscopy

Specialists:

- Gynecologist
- Neurologist
- Oncologist
- Otolaryngologist
- Ophthalmologist
- Traumatologist
- Urologist
- Cardiologist
- Endocrinologist
- Dermatologist
- Gastroenterologist
- Allergist-immunologist

Initial consultation:

- Reception
- Physicians (2 rooms)
- Pediatricians (2 rooms)
- Surgeon
- Dressing room
- Procedure room (sampling, etc.)

Contacts

State Investment Committee will be happy to answer any questions you may have

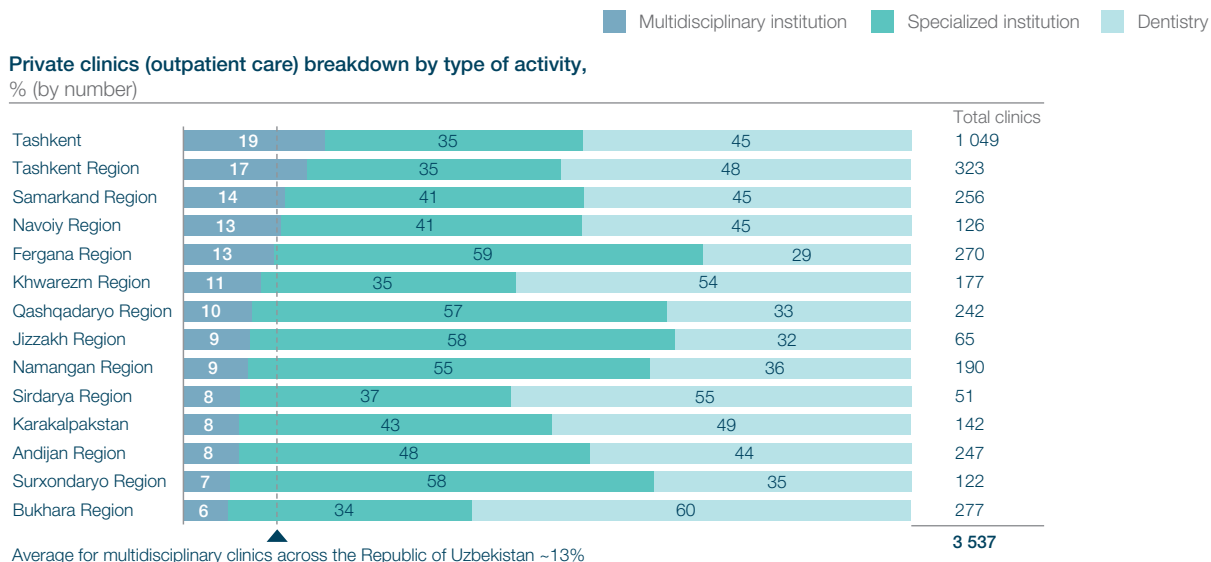
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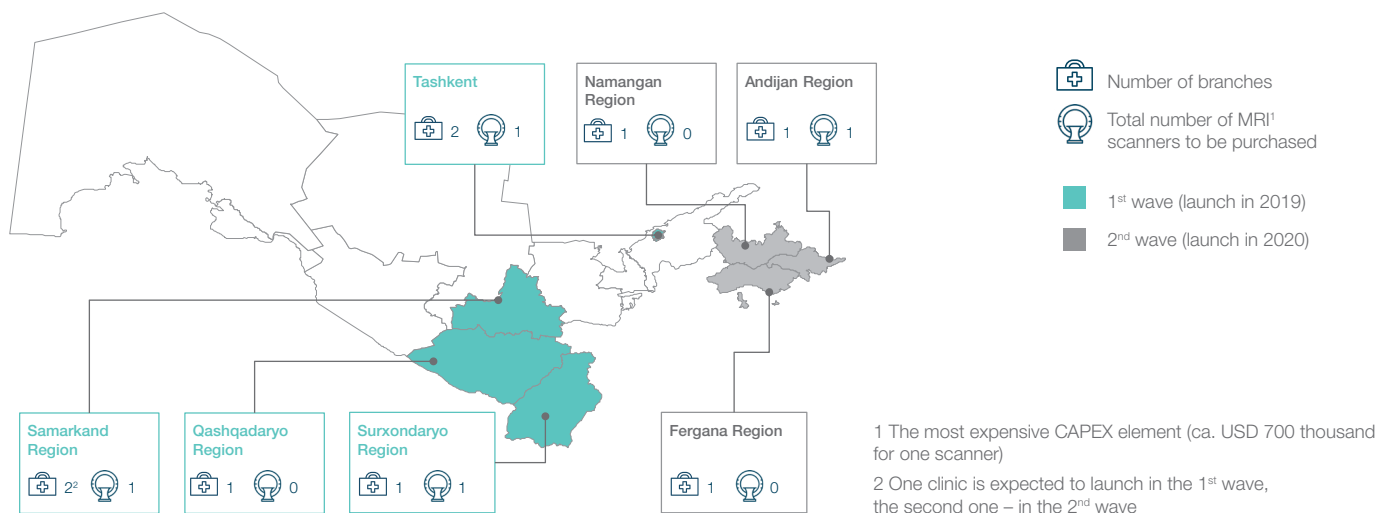
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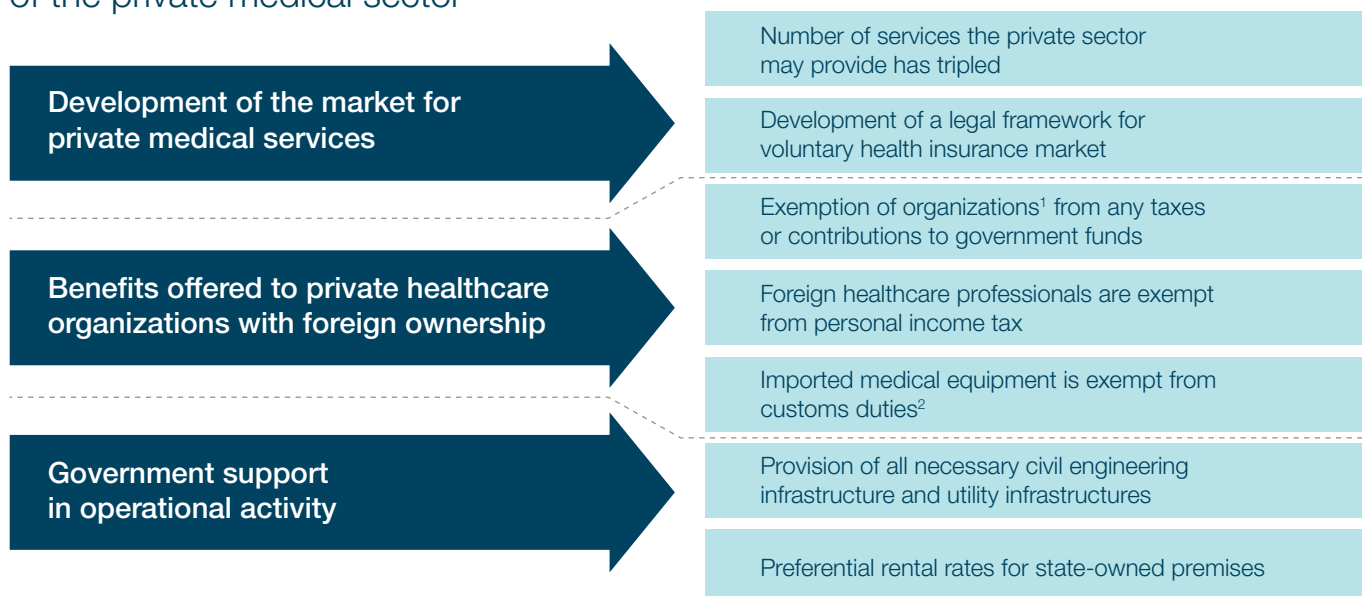
Competition: currently there are only 13% multidisciplinary private clinics and no national chains



Geographic footprint: 9 clinics in priority regions (5 as part of the first wave, 4 as part of the second wave)



Investment attractiveness: State Government promotes the development of the private medical sector



1 Except for providers of cosmetic or dental services, until 2022
 2 As per the approved list